

a better exCHANGE

MAPLE HAS TAKEN UP TMX SHARES DEPOSITED UNDER THE OFFER AND IS EXTENDING THE OFFER TO PROVIDE THOSE TMX SHAREHOLDERS THAT HAVE NOT YET DEPOSITED THEIR SHARES UNDER THE OFFER AN OPPORTUNITY TO RECEIVE CASH IN RESPECT OF A PORTION OF THEIR TMX SHARES. IF YOU WANT TO RECEIVE CASH FOR YOUR TMX SHARES AND HAVE NOT YET DEPOSITED THEM UNDER THE OFFER, NOW IS THE TIME TO DO SO.

If you have any questions regarding how to deposit your shares to Maple Group Acquisition Corporation's offer, please call:

Kingsdale Shareholder Services Inc. Toll-free at **1-888-518-1556** (English and Français)
Call Collect at **1-416-867-2272** (Banks and Brokers).

ACCEPT MAPLE'S OFFER BY DEPOSITING YOUR TMX SHARES TO THE OFFER

DEPOSIT INSTRUCTIONS

Beneficial Shareholders

If your TMX shares are held in a brokerage account or otherwise through an intermediary, you must **contact your broker/intermediary immediately** and advise them of your instructions for depositing your TMX Shares on your behalf to Maple Group's Offer prior to **5:00 p.m. (Eastern time) on August 10, 2012.**

Registered Shareholders (who have a physical certificate in their name)

If your TMX shares are held in your own name, please complete the Letter of Transmittal (**printed on GREEN paper**) and deposit it along with your share certificate in the enclosed envelope to the Depository - Computershare Investor Services Inc. - along with all other documents required by the instructions set out in the Letter of Transmittal prior to **5:00 p.m. (Eastern time) on August 10, 2012.**

**TIME IS OF THE ESSENCE – DEPOSIT YOUR TMX
SHARES AS SOON AS POSSIBLE TO THE DEPOSITARY:**

COMPUTERSHARE INVESTOR SERVICES INC.

By Mail

P.O. Box 7021
31 Adelaide Street East
Toronto, ON M5C 3H2
Attn: Corporate Actions

By Registered Mail, Hand or Courier

100 University Avenue
9th Floor
Toronto, ON M5J 2Y1
Attn: Corporate Actions

QUESTIONS ON DEPOSITING YOUR TMX SHARES PLEASE CALL:



Telephone Toll Free: 1-888-518-1556
Outside North America Call Collect: 1-416-867-2272
Toll Free Fax: 1-866-545-5580 / Fax: 416-867-2271
contactus@kingsdaleshareholder.com

This document is important and requires your immediate attention. If you are in doubt as to how to deal with it, you should consult your investment advisor, stockbroker, bank manager, trust company manager, accountant, lawyer or other professional advisor.

This document does not constitute an offer or solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being made to, nor will deposits be accepted from or on behalf of, holders of TMX Shares in any jurisdiction in which the making or acceptance of the Offer would not be in compliance with the laws of such jurisdiction. However, subject to the terms and conditions of the Support Agreement (as defined herein), Maple may, in Maple's sole discretion, take such action as Maple deems necessary to extend the Offer to holders of TMX Shares in any such jurisdiction.

This document has not been approved or disapproved by any securities regulatory authority, nor has any securities regulatory authority passed upon the fairness or merits of the Offer or upon the accuracy or adequacy of the information contained in this document. Any representation to the contrary is an offence.

July 31, 2012

NOTICE OF EXTENSION
Regarding Deposit Extension Period
to 5:00 p.m. (Eastern time) on August 10, 2012
of the Offer to Purchase by
MAPLE GROUP ACQUISITION CORPORATION
dated June 10, 2011
to purchase a minimum of 70% and a maximum of 80%
of the Common Shares
of
TMX GROUP INC.
for \$50.00 in cash per Common Share

THE CONDITIONS OF THE OFFER HAVE BEEN SATISFIED AS OF THE EXPIRY TIME OF THE OFFER. ACCORDINGLY, THE OFFER WILL BE COMPLETED, AND MAPLE WILL OWN SUFFICIENT TMX SHARES TO ENSURE THE APPROVAL OF THE SUBSEQUENT ARRANGEMENT BY SHAREHOLDERS PURSUANT TO WHICH TMX GROUP SHARES NOT ACQUIRED PURSUANT TO THE OFFER WILL BE ACQUIRED BY MAPLE. FOLLOWING COMPLETION OF THE SUBSEQUENT ARRANGEMENT, TMX GROUP WILL BE A WHOLLY OWNED SUBSIDIARY OF MAPLE.

THE EXTENSION OF THE OFFER FOR THE DEPOSIT EXTENSION PERIOD PROVIDES THOSE SHAREHOLDERS THAT HAVE NOT YET DEPOSITED THEIR SHARES UNDER THE OFFER AN OPPORTUNITY TO DEPOSIT THEIR TMX SHARES TO THE OFFER AND RECEIVE CASH IN RESPECT OF A PORTION OF THEIR TMX SHARES, FAILING WHICH THOSE TMX SHARES WILL BE ACQUIRED IN EXCHANGE FOR MAPLE SHARES ON A ONE-FOR-ONE BASIS PURSUANT TO THE SUBSEQUENT ARRANGEMENT. IF YOU WANT TO RECEIVE CASH FOR YOUR TMX SHARES AND HAVE NOT YET DEPOSITED THEM UNDER THE OFFER, NOW IS THE TIME TO DO SO.

Maple Group Acquisition Corporation (“**Maple**”), a corporation whose investors comprise Alberta Investment Management Corporation, Caisse de dépôt et placement du Québec, Canada Pension Plan Investment Board, CIBC World Markets Inc., Desjardins Financial Corporation, Dundee Capital Markets Inc., Fonds de solidarité des travailleurs du Québec (F.T.Q.), The Manufacturers Life Insurance Company, National Bank Financial & Co. Inc., Ontario Teachers’ Pension Plan Board, Scotia Capital Inc. and TD Securities Inc. (collectively, the “**Investors**”), has prepared this notice of extension (the “**Notice of Extension**”) to give notice of the commencement of the Deposit Extension Period in respect of its offer dated June 10, 2011 (the “**Original Offer**”), as previously amended by the notice of variation dated June 24, 2011 (the “**June 2011 Notice**”), the notice of change and extension dated August 8, 2011, the notice of extension dated September 29, 2011, the notice of variation and extension dated October 31, 2011 (the “**October 2011 Notice**”), the notice of extension

dated January 31, 2012 (the “**January 2012 Notice**”), the notice of extension dated February 24, 2012, the notice of extension dated March 30, 2012, the notice of change and extension dated May 3, 2012 (the “**First May 2012 Notice**”), the notice of extension dated May 31, 2012 and the notice of change of information dated July 19, 2012 (the “**July 2012 Notice**”) (collectively, the “**Prior Notices of Extension and Variation**”), to purchase, on the terms and subject to the conditions of the Offer (as defined herein), such number of the issued and outstanding common shares (the “**TMX Shares**”) of TMX Group Inc. (“**TMX Group**”) which, as at the expiry of the Deposit Extension Period, constitutes up to 80% of the TMX Shares then outstanding, for \$50.00 in cash per TMX Share.

THE BOARD OF DIRECTORS OF TMX GROUP HAS UNANIMOUSLY RECOMMENDED THAT SHAREHOLDERS OF TMX GROUP ACCEPT THE OFFER AND DEPOSIT THEIR TMX SHARES.

Since the number of TMX Shares deposited under the Offer as at the Expiry Time pursuant to the Full Deposit Election exceeds 70% of the outstanding TMX Shares, no TMX Shares deposited under the Offer pursuant to the Minimum Deposit Election will be acquired under the Offer, and all such TMX Shares will be returned to the applicable depositing Shareholders following the expiry of the Deposit Extension Period. Such TMX Shares, together with all other TMX Shares not acquired under the Offer, will be acquired by Maple pursuant to the Subsequent Arrangement in exchange for Maple Shares on a one-for-one basis.

The number of TMX Shares to be purchased from each depositing Shareholder that has made the Full Deposit Election will be pro-rated in the manner described in the Offer to reflect elections by holders of TMX Shares (“**Shareholders**”), disregarding fractions by rounding down to the nearest whole number of TMX Shares. Shareholders that would like to receive as much cash as possible for their TMX Shares should make the Full Deposit Election. Shareholders that have not deposited their TMX Shares to the Offer and would like to maximize the number of Maple Shares to be received upon completion of the Subsequent Arrangement should refrain from depositing their TMX Shares during the Deposit Extension Period. Based on information provided to Maple by TMX Group, there were 74,699,721 TMX Shares outstanding as of July 31, 2012.

The Offer is part of an integrated acquisition transaction to acquire 100% of the TMX Shares (the “**Maple Acquisition**”) involving the first step Offer for a minimum of 70% and a maximum of 80% of the outstanding TMX Shares followed by a second step share exchange transaction pursuant to a court-approved plan of arrangement (the “**Subsequent Arrangement**”) under which TMX Shares (other than those held by Maple) will be exchanged for common shares of Maple (“**Maple Shares**”). Upon completion of the Maple Acquisition, TMX Group will be a wholly-owned subsidiary of Maple. Former Shareholders will own 27.8% of Maple following the Subsequent Arrangement.

On October 30, 2011, Maple and TMX Group entered into a support agreement (as amended, the “**Support Agreement**”), pursuant to which, among other things, and subject to the conditions set forth therein, Maple has agreed to pursue the Offer, and TMX Group has agreed to take all reasonable actions consistent with the Support Agreement to support the Maple Acquisition with the intention of consummating the Maple Acquisition in accordance with the terms of the Support Agreement. Further details regarding the Support Agreement are set out under “Revisions to the Circular — Support Agreement” in Section 5 of the October 2011 Notice.

On July 31, 2012, Maple announced that all conditions to the Offer had been satisfied. As at such date, a total of 68,173,221 TMX Shares (representing approximately 91% of the outstanding TMX Shares as at such date) had been deposited under the Offer and not withdrawn, with 62,057,052 of such TMX Shares being subject to Full Deposit Elections and 6,116,169 of such TMX Shares being subject to Minimum Deposit Elections. If the applicable pro-ration factors to be applied at the end of the Deposit Extension Period had been applied as at 5:00 p.m. (Eastern time) on July 31, 2012, approximately 96% of the TMX Shares subject to Full Deposit Elections would have been acquired by Maple for \$50 in cash per TMX Share, with the remaining approximately 4% of the TMX Shares deposited under such election being returned to the depositing Shareholders and

exchanged for Maple Shares on a one-for-one basis upon completion of the Subsequent Arrangement. However, such percentages will not be finalized until the expiry of the Deposit Extension Period and will vary to the extent that any additional TMX Shares are deposited under the Offer under the Full Deposit Election during the Deposit Extension Period.

In accordance with the terms and conditions of the Offer, Maple has delivered a written notice to the Depository directing it to take-up all TMX Shares deposited under the Offer and not withdrawn as at 5:00 p.m. (Eastern Time) on July 31, 2012 (the “**Expiry Time**”). In addition, Maple has delivered a written notice to the Depository extending the Offer for the Deposit Extension Period such that the Offer will expire at 5:00 p.m. (Eastern Time) on August 10, 2012.

In accordance with the terms of the Offer, the Offer will remain open for deposits of TMX Shares until the expiry of the Deposit Extension Period. Any TMX Shares that: (a) have been deposited under the Offer as at the Expiry Time; or (b) are deposited under the Offer at any time prior to the expiry of the Deposit Extension Period, may not be withdrawn from the Offer unless Maple has failed to provide payment to the Depository in respect of any deposited TMX Shares within three business days after the expiry of the Deposit Extension Period. **If you have already deposited TMX Shares under the Offer, no further action is required by you in connection with such TMX Shares. You do not have the right to withdraw such TMX Shares during the Deposit Extension Period.**

At the expiry of the Deposit Extension Period and based on the number of TMX Shares taken up under the Offer by such time, Maple will calculate the appropriate pro-ration factors to be applied for the TMX Shares deposited under the Offer in respect of which Full Deposit Elections have been made. In accordance with the applicable pro-ration factors, Maple will: (a) pay for those TMX Shares that are to be acquired at the expiry of the Deposit Extension Period; and (b) return, at Maple’s expense, those TMX Shares that are not to be acquired under the Offer to the applicable (including those deposited under the Minimum Deposit Election) Shareholders as soon as practicable following the expiry of the Deposit Extension Period.

Following completion of the Offer, Maple will proceed with the Subsequent Arrangement and will use its best efforts to complete the Subsequent Arrangement within 35 days of the expiry of the Offer. Pursuant to the Subsequent Arrangement, each TMX Share not acquired under the Offer will be acquired by Maple in exchange for Maple Shares on a one-for-one basis. Sufficient TMX Shares will be acquired by Maple at the expiry of the Deposit Extension Period such that the applicable Shareholder approvals for the Subsequent Arrangement are assured. The effect of certain exemptive relief obtained by Maple from Canadian Securities Regulatory Authorities on June 13, 2011 is to provide that minority approval of the Subsequent Arrangement will be achieved if more than 50% of the TMX Shares held by minority Shareholders are acquired under the Offer. This threshold will be met upon the completion of the Offer.

This Notice of Extension should be read in conjunction with the Original Offer and the accompanying circular dated June 10, 2011 (the “**Circular**” and, together with the Original Offer and proxy circular supplement dated June 10, 2011, the “**Original Offer and Circular**”), the Prior Notices of Extension and Variation and the Letter of Transmittal and the Notice of Guaranteed Delivery that accompanied the Original Offer and Circular. Unless the context requires otherwise or unless otherwise defined herein or amended hereby, defined terms used in this Notice of Extension have the same meaning as in the Original Offer and Circular, as amended by the Prior Notices of Extension and Variation. The term “**Offer**” means the Original Offer, as amended and supplemented by the Prior Notices of Extension and Variation and this Notice of Extension.

Shareholders who have validly deposited and not withdrawn their TMX Shares need take no further action to accept the Offer. Such deposited TMX Shares may not be withdrawn during the Deposit Extension Period. TMX Shareholders that wish to receive cash for their TMX Shares but have not yet deposited their TMX Shares should deposit their TMX Shares during the Deposit Extension Period and make the Full Deposit Election in connection with such deposit.

Shareholders who have not deposited their TMX Shares and who wish to accept the Offer must properly complete and execute the Letter of Transmittal (printed on **GREEN** paper) that accompanied the Original Offer and Circular or a manually executed facsimile thereof and deposit it, at or prior to the Expiry Time, together with certificate(s) representing their TMX Shares and all other required documents, with Computershare Investor Services Inc. (the “**Depository**”) at its office in Toronto, Ontario specified in the Letter of Transmittal, in accordance with the instructions in the Letter of Transmittal. Alternatively, a Shareholder may (a) accept the Offer by following the procedures for book-entry transfer of TMX Shares set out in Section 3 of the Offer, “Manner of Acceptance — Acceptance by Book-Entry Transfer”, or (b) follow the procedure for guaranteed delivery set out in Section 3 of the Offer, “Manner of Acceptance — Procedure for Guaranteed Delivery”, using the Notice of Guaranteed Delivery (printed on **PINK** paper) that accompanied the Original Offer and Circular, or a manually executed facsimile thereof. The Letter of Transmittal and Notice of Guaranteed Delivery that accompanied the Original Offer and Circular are deemed to be amended to reflect the terms and conditions of the Prior Notices of Extension and Variation and this Notice of Extension.

Shareholders whose TMX Shares are registered in the name of an investment advisor, stockbroker, bank, trust company or other nominee should immediately contact such nominee for assistance in depositing their TMX Shares. Intermediaries likely have established deposit cut-off times that are up to 48 hours prior to the expiry of the Deposit Extension Period. Shareholders must instruct their brokers or other intermediaries promptly if they wish to deposit their TMX Shares.

All cash payments under the Offer will be made in Canadian dollars. Shareholders will not be required to pay any fee or commission if they accept the Offer by depositing their TMX Shares directly with the Depository or if they make use of the services of a Soliciting Dealer to accept the Offer. However, an investment advisor, stockbroker, bank, trust company or other nominee through whom a Shareholder owns TMX Shares may charge a fee to deposit TMX Shares on behalf of the Shareholder.

Questions and requests for assistance may be directed to the Information Agent for the Offer, Kingsdale Shareholder Services Inc. (the “Information Agent”) at 1-888-518-1556 toll-free in North America, or at 1-416-867-2272 outside of North America (collect calls accepted), or by e-mail at contactus@kingsdaleshareholder.com, or to the Depository at the addresses set out on the last page of this document. Additional copies of this Notice of Extension, the Prior Notices of Extension and Variation, the Original Offer and Circular, the **GREEN Letter of Transmittal and the **PINK** Notice of Guaranteed Delivery may be obtained without charge on request from the Depository or the Information Agent and are accessible on the Canadian Securities Administrators’ SEDAR website under TMX Group’s profile at www.sedar.com and at www.abetterexchange.com.**

The Information Agent for the Offer is:



Telephone Toll Free: 1-888-518-1556

Outside North America Call Collect: 1-416-867-2272

Toll Free Fax: 1-866-545-5580 / Fax: 416-867-2271

Email: contactus@kingsdaleshareholder.com

No broker, dealer, salesperson or other person has been authorized to give any information or make any representation other than those contained in this document, and, if given or made, such information or representation must not be relied upon as having been authorized by Maple, the Investors, the Information Agent or the Depositary.

The Dealer Managers for the Offer are:

In Canada
CIBC World Markets Inc.
National Bank Financial Inc.
Scotia Capital Inc.
TD Securities Inc.

In the United States
CIBC World Markets Corp.
National Bank of Canada Financial Inc.
Scotia Capital (USA) Inc.
TD Securities (USA) LLC

Each of the Dealer Managers is, or is an affiliate of, an Investor, and accordingly is directly interested in the outcome of the Offer. In addition, each of the Dealer Managers, in their respective capacities as soliciting dealers, will be entitled to receive certain fees in connection with solicitation activities.

Specifically, in respect of the Offer, Maple has agreed to pay each member of the Soliciting Dealer Group, including the Dealer Managers, whose name appears in the appropriate space in the Letter of Transmittal accompanying a deposit of TMX Shares a fee of \$0.15 for each TMX Share deposited and taken up by Maple under the Offer. The aggregate amount payable to a Soliciting Dealer with respect to any single depositing holder of TMX Shares will not be less than \$85 and not more than \$1,500, provided that at least 200 TMX Shares are deposited per beneficial holder of TMX Shares. When TMX Shares deposited and registered in a single name are beneficially owned by more than one person, the foregoing minimum and maximum amounts will be applied separately in respect of each such beneficial owner. Maple may require the Soliciting Dealer to furnish evidence satisfactory to Maple of beneficial ownership at the time of deposit. For further information, see Section 24 of the Circular, "Financial Advisors and Soliciting Dealer Group".

NOTICE TO SHAREHOLDERS IN THE UNITED STATES

The Offer is being made for the securities of a Canadian company that does not have securities registered under Section 12 of the U.S. Securities Exchange Act of 1934, as amended (the “**U.S. Exchange Act**”). Accordingly, the Offer is not subject to Section 14(d) of the U.S. Exchange Act, or Regulation 14D promulgated by the U.S. Securities and Exchange Commission (the “**SEC**”) thereunder. The Offer is being conducted in accordance with Section 14(e) of the U.S. Exchange Act and Regulation 14E promulgated by the SEC thereunder (with settlement being subject to a longer period than would typically apply for securities of U.S. public companies). The Offer is also made in accordance with Canadian corporate and tender offer rules. Shareholders resident or otherwise located in the United States (“**U.S. Shareholders**”) should be aware that such requirements are different from those of the United States applicable to tender offers for securities of a U.S. SEC reporting company or in respect of the securities of a non-U.S. company that are of a class listed in the United States, or a tender offer otherwise subject to Regulation 14D of the U.S. Exchange Act. Financial statements included herein, if any, have been prepared in accordance with International Financial Reporting Standards or Canadian generally accepted accounting principles and thus may not be comparable to financial statements of U.S. SEC reporting companies.

U.S. Shareholders should be aware that the disposition of TMX Shares by them as described herein and in the Circular may have tax consequences both in the United States and in Canada. Such consequences are not described herein and may not be fully described in the Circular and such holders are urged to consult their own tax advisors. See Section 21 of the Circular, “Certain Canadian Federal Income Tax Considerations”, and Section 22 of the Circular, “Certain United States Federal Income Tax Considerations”, as modified by Section 5 of the October 2011 Notice and Section 2 of the July 2012 Notice.

U.S. Shareholders should be aware that Maple, and its affiliates, directly or indirectly, may bid for or make purchases of TMX Shares, or any securities that are immediately convertible into, or exchangeable or exercisable for, TMX Shares, during the period of the Offer otherwise than through the Offer, as permitted by applicable securities laws. Any information about such purchases will be disclosed as required by applicable securities laws. See Section 12 of the Offer, “Market Purchases and Sales of TMX Shares”.

The Maple Shares to be issued to Shareholders (including U.S. Shareholders) other than Maple pursuant to the Subsequent Arrangement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or under the securities law of any state or other jurisdiction of the United States. The Maple Shares to be issued pursuant to the Subsequent Arrangement will be issued in reliance upon the exemption from the registration requirements of the U.S. Securities Act provided by section 3(a)(10) thereof and only to the extent that corresponding exemptions from the registration or qualification requirements of State “blue sky” securities laws are available. The U.S. Securities Act imposes restrictions on the resale of securities received pursuant to the Subsequent Arrangement by persons who are, or within 90 days before the resale were, “affiliates” of Maple.

The enforcement by Shareholders of civil liabilities under U.S. federal securities laws may be affected adversely by the fact that Maple and TMX Group are incorporated under the laws of the Province of Ontario, that the Investors exist under the federal or provincial laws of Canada, that the majority of the officers and directors of each of Maple, the Investors and TMX Group reside outside the United States, that some of the experts named herein may reside outside the United States, and that all or a substantial portion of the assets of Maple, the Investors, TMX Group and the other above mentioned persons are located outside the United States. Shareholders may not be able to sue Maple, the Investors, TMX Group or their respective officers or directors in a non-U.S. court for violation of U.S. federal securities laws. It may be difficult to compel such parties to subject themselves to the jurisdiction of a court in the United States or to enforce judgment obtained from a court of the United States.

IRS Circular 230 disclosure: To ensure compliance with requirements imposed by the IRS, you are hereby notified that: (a) any discussion of U.S. federal tax issues in this document is not intended or written by us to be relied upon, and cannot be relied upon by you, for the purpose of avoiding penalties that may be imposed on you under the Internal Revenue Code; (b) such discussion is written in connection with the promotion or marketing of the transactions or matters addressed herein; and (c) you should seek advice based on your particular circumstances from an independent tax advisor.

NEITHER THE SEC NOR ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OF THE UNITED STATES HAS REVIEWED OR APPROVED THE OFFER AND CIRCULAR OR THE SUBSEQUENT ARRANGEMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENCE IN THE UNITED STATES.

NOTICE TO SHAREHOLDERS IN THE UNITED KINGDOM AND EUROPEAN ECONOMIC AREA

The Offer and proposed issue of Maple Shares in connection with the Subsequent Arrangement are only being made within the European Economic Area (“**EEA**”) pursuant to an exemption under Directive 2003/71/EC (together with any applicable adopting or amending measures in any relevant member state (as defined below), the “**Prospectus Directive**”), as implemented in each member state of the EEA (each, a “**relevant member state**”), from the requirement to publish a prospectus that has been approved by the competent authority in that relevant member state and published in accordance with the Prospectus Directive as implemented in that relevant member state or, where appropriate, approved in another relevant member state and notified to the competent authority in that relevant member state, all in accordance with the Prospectus Directive. Accordingly, in the EEA, the Offer and documents or other materials in relation to Maple Shares in connection with the Subsequent Arrangement are only addressed to, and are only directed at, (a) qualified investors in a relevant member state within the meaning of Article 2(1)(e) of the Prospectus Directive, as adopted in the relevant member state, and (b) persons who hold, and will tender, the equivalent of at least €50,000 worth of TMX Shares (collectively, “**permitted participants**”). These documents may not be acted or relied upon by persons in the EEA who are not permitted participants.

With reference to the U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), the Offer and any materials in relation to Maple Shares in connection with the Subsequent Arrangement is only directed at persons in the United Kingdom that are (a) investment professionals falling within Article 19(5) of the Order or who fall within Article 49(2)(a) to (d) of the Order; (b) holders of TMX Shares at the time of communication of the Offer and such materials; or (c) persons to whom they may otherwise lawfully be communicated (collectively, “**relevant persons**”). In the United Kingdom, the Offer may only be accepted by relevant persons who are also permitted participants, and as such, any investment or investment activity to which this document relates is available only to, and may be relied upon only by, relevant persons who are also permitted participants.

NOTICE TO HOLDERS OF OPTIONS

The Offer is being made only for TMX Shares and is not made for any Options. Any holder of Options who wishes to accept the Offer must, to the extent permitted by the terms of such holder’s Options and applicable Laws, convert, exchange or exercise such Options in order to obtain certificates representing TMX Shares and deposit those TMX Shares in accordance with the terms of the Offer. Any such conversion, exchange or exercise must be completed sufficiently in advance of the expiry of the Deposit Extension Period to ensure that the holder of such Options will have certificates representing TMX Shares received on such conversion, exchange or exercise available for deposit at or prior to the expiry of the Deposit Extension Period, or in sufficient time to comply with the procedures referred to under “Manner of Acceptance — Procedure for Guaranteed Delivery” in Section 3 of the Offer.

Maple and TMX Group have agreed in the Support Agreement that, subject to applicable Laws and regulatory requirements, at the end of the Deposit Extension Period, at the request of a holder of Options, each Option held by such holder that is outstanding and has not been duly exercised (or exchanged for a cash settlement amount, in accordance with the amendments to the TMX Option Plan described below) prior to the end of the Deposit Extension Period will be exchanged (effective upon take-up and payment of TMX Shares under the Offer at the end of the Deposit Extension Period) for an option (a “**Replacement Maple Option**”) to purchase from Maple the number of Maple Shares (rounded down to the nearest whole share) equal to the product of: (a) the fair market value of a TMX Share immediately prior to such exchange, divided by the fair market value of a Maple Share immediately after such exchange (the “**Option Exchange Ratio**”); and (b) the number of TMX Shares subject to the relevant Options immediately prior to the end of the Deposit Extension Period. The Replacement Maple Options issued upon such exchange will provide for an exercise price per

Maple Share (rounded up to the nearest whole cent) equal to: (x) the exercise price per TMX Share pursuant to the relevant Options; divided by (y) the Option Exchange Ratio. The term to expiry, conditions to and manner of exercising, vesting schedule and all other terms and conditions of the Replacement Maple Option will be the same as the Option for which it is exchanged, and any document or agreement previously evidencing an exchanged Option will from and after the exchange evidence and be deemed to evidence the Replacement Maple Option. After the exchange, the Options that have been exchanged pursuant to the procedures set out in this paragraph will be cancelled. All Options of a holder who does not request this exchange will be exchanged pursuant to the Subsequent Arrangement.

In May 2012, TMX Group amended the TMX Option Plan to permit holders of vested rights to acquire TMX Shares to exchange those rights for a cash settlement amount (net of withholdings) immediately prior to the initial take up by Maple of TMX Shares under the Offer. The cash settlement amount is equal to the “in-the-money” value of the related right (less applicable withholdings). The in-the-money value is equal to the amount, if any, by which the trading price of the TMX Shares immediately before take up by Maple of TMX Shares under the Offer exceeds the exercise price of the relevant right. The amendments are designed to ensure that optionholders who elect this alternative will be in the same position as they would have been in had they exercised the relevant vested rights and sold the underlying shares in the market at that trading price in the absence of the Maple Acquisition.

The tax consequences to holders of Options of converting, exchanging or exercising their Options or of electing to receive the in-the-money value thereof are not described in either Section 21 of the Circular, “Certain Canadian Federal Income Tax Considerations”, or in Section 22 of the Circular, “Certain United States Federal Income Tax Considerations”. Holders of Options should consult their tax advisors for advice with respect to the potential income tax consequences to them in connection with their decision whether to convert, exchange or exercise their Options or to elect to receive the in-the-money value thereof.

CURRENCY

All dollar references in this Notice of Extension, in the Prior Notices of Extension and Variation and the Original Offer and Circular, are in Canadian dollars, except where otherwise indicated. On July 31, 2012, the Bank of Canada noon rate of exchange for U.S. dollars was Cdn.\$1.00 = US\$0.9986.

FORWARD-LOOKING STATEMENTS

Certain statements contained herein, in the Prior Notices of Extension and Variation, or in the Original Offer and Circular, including, without limitation, statements under “Revisions to the Circular” in the October 2011 Notice, under “The Maple Acquisition Remains the Superior Transaction” in the June 2011 Notice and in Section 4 of the Circular, “Purpose of the Offer and Subsequent Arrangement”, Section 6 of the Circular, “Rationale and Benefits of the Maple Acquisition”, Section 7 of the Circular, “Plans to Combine TMX Group with Alpha Group and CDSL Following Completion of the Maple Acquisition”, Section 8 of the Circular, “Information Concerning Maple”, Section 9 of the Circular, “Information Concerning Alpha Group”, Section 10 of the Circular, “Information Concerning CDSL”, Section 12 of the Circular, “Source of Funds”, and Section 16 of the Circular, “Acquisition of TMX Shares Not Acquired Pursuant to the Offer” are “forward-looking statements” or contain “forward-looking information” and are prospective in nature. Such forward-looking statements and forward-looking information may include, but are not limited to, statements with respect to (i) the Subsequent Arrangement, (ii) the strategic opportunities for Maple and TMX Group following completion of the Offer, (iii) earnings accretion and dividend rate, (iv) the composition of the Maple Board and the corporate governance of Maple, Alpha Group or CDSL following initial take up and payment by Maple under the Offer, (v) the anticipated constraints on ownership of Maple Shares, (vi) the projected fees under Maple’s proposed pricing model for CDS Clearing, (vii) Maple’s intention to seek to combine the business of TMX Group with that of Alpha Group and CDSL, and (viii) the anticipated benefits and synergies from the Alpha Group/CDSL Transactions. Forward-looking information, including forward-looking information relating to targeted cost synergies, is being provided to help demonstrate the benefits of the Alpha Group/CDSL Transactions, but readers are cautioned that such information may not be appropriate for other purposes. Often, but not always, forward-looking statements and forward-looking information can be identified by the use of the words “expect”, “will”, “intend”, “estimate”, “may” and similar expressions.

Forward-looking statements are necessarily based upon a number of factors, estimates and assumptions that, while considered reasonable by Maple, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Readers are cautioned that such forward-looking statements and information involve known and unknown risks, uncertainties and other factors that may cause the actual financial results, performance or achievements of Maple and/or its subsidiaries to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements and information, and the forward-looking statements and information are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to the satisfaction of the conditions to the proposed acquisitions of Alpha Group and CDSL; failure to acquire Alpha Group or CDSL; the inability to successfully integrate TMX Group's operations with those of Alpha Group and CDSL, including, without limitation, incurring and/or experiencing unanticipated costs and/or delays or difficulties; inability to reduce headcount, eliminate or consolidate contracts, technology, physical accommodations or other operating expenses, and the failure to realize the anticipated benefits from the proposed acquisitions of TMX Group, Alpha Group and CDSL, including the fact that synergies are not realized in the amount or the time frame anticipated or at all; the regulatory constraints that will apply to the business of Maple upon the initial take-up of TMX Shares under the Offer and completion of the Alpha Group/CDSL Transactions; costs of on-exchange clearing and depository services, trading volumes (which could be higher or lower than estimated) and revenues; future levels of revenues being lower than expected or costs being higher than expected; conditions affecting the industry; local and global political and economic conditions; unforeseen fluctuations in trading volumes; competition from other exchanges or marketplaces, including alternative trading systems and new technologies, on a national and international basis; foreign exchange rate fluctuations and interest rate fluctuations (including from any potential credit rating decline); legal or regulatory developments and changes; the outcome of any litigation; the impact of any acquisitions or similar transactions; dependence on the economy of Canada; competitive products and pricing pressures; success of business and operating initiatives; failure to retain and attract qualified personnel; failure to implement strategies; dependence on information technology; dependence on adequate numbers of customers; risks associated with clearing operations; inability to protect intellectual property; the adverse effect of a systemic market event on the derivatives business; risks associated with integrating the operations, systems, and personnel of new acquisitions; dependence on market activity that cannot be controlled and/or conditions in the securities market that are less favourable than expected; changes in the level of capital investment; and compliance with the ongoing covenants under the Committed Facilities. Other factors could also cause actual results to differ materially from those in the forward-looking information. For more detailed information on these risk factors, see page 64 of the Original Offer and Circular, page 2 of the January 2012 Notice and page 30 of the July 2012 Notice.

Maple disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable Laws.

WEBSITE ADDRESSES

Website addresses in the Original Offer and Circular, the Prior Notices of Extension and Variation, and this Notice of Extension are provided for informational purposes only and no information, including without limitation any forward-looking statements or documents contained on, or accessible from, such websites is incorporated by reference herein or shall be deemed to amend, revise or update any information contained herein.

NOTICE OF EXTENSION

July 31, 2012

TO THE HOLDERS OF COMMON SHARES OF TMX GROUP INC.

On July 31, 2012, Maple announced that all conditions to the Offer described in Section 4 of the Offer, "Conditions of the Offer", had been satisfied. As at such date, a total of 68,173,221 TMX Shares (representing approximately 91% of the outstanding TMX Shares) had been deposited under the Offer and not withdrawn, with 62,057,052 of such TMX Shares being subject to Full Deposit Elections and 6,116,169 of such TMX Shares being subject to Minimum Deposit Elections. If the applicable pro-ration factors to be applied at the end of the Deposit Extension Period had been applied as at 5:00 p.m. (Eastern Time) on July 31, 2012, approximately 96% of the TMX Shares subject to Full Deposit Elections would have been acquired by Maple for \$50 in cash per TMX Share, with the remaining approximately 4% of the TMX Shares deposited under such election being returned to the depositing Shareholders and exchanged for Maple Shares on a one-for-one basis upon completion of the Subsequent Arrangement. However, such percentages will not be finalized until the expiry of the Deposit Extension Period and will vary to the extent that any additional TMX Shares are deposited under the Offer under the Full Deposit Election during the Deposit Extension Period.

In accordance with the terms and conditions of the Offer, Maple has delivered a written notice to the Depositary directing it to take up all such TMX Shares deposited under the Offer and not withdrawn as at the Expiry Time. In addition, Maple has delivered a written notice to the Depositary extending the Offer for the Deposit Extension Period such that the Offer will expire at 5:00 p.m. (Eastern Time) on August 10, 2012.

In accordance with the terms of the Offer, the Offer will remain open for deposits of TMX Shares until the expiry of the Deposit Extension Period. The extension of the Offer for the Deposit Extension Period provides those Shareholders that have not yet deposited their TMX Shares under the Offer an opportunity to deposit their TMX Shares to the Offer and receive cash in respect of a portion of their TMX Shares, failing which those TMX Shares will be acquired in exchange for Maple Shares on a one-for-one basis pursuant to the Subsequent Arrangement. Any TMX Shares that: (a) have been deposited under the Offer as at the Expiry Time; or (b) are deposited under the Offer at any time prior to the expiry of the Deposit Extension Period may not be withdrawn from the Offer unless Maple has failed to provide payment to the Depositary in respect of any deposited TMX Shares within three business days after the expiry of the Deposit Extension Period. **As a result, no withdrawals of TMX Shares deposited under the Offer can be made during the Deposit Extension Period.**

If you have already deposited TMX Shares under the Offer, no further action is required by you in connection with such TMX Shares. You will not have the right to withdraw such TMX Shares during the Deposit Extension Period.

At the expiry of the Deposit Extension Period and based on the number of TMX Shares taken up under the Offer by such time, Maple will calculate the appropriate pro-ration factors to be applied for the TMX Shares deposited under the Offer in respect of which Full Deposit Elections have been made. As noted above, since the number of TMX Shares deposited under the Offer as at the Expiry Time pursuant to the Full Deposit Election exceeds 70% of the outstanding TMX Shares, no TMX Shares deposited under the Offer pursuant to the Minimum Deposit Election will be acquired under the Offer. In accordance with the applicable pro-ration factors, Maple will: (a) pay for those TMX Shares that are to be acquired at the expiry of the Deposit Extension Period; and (b) return, at Maple's expense, those TMX Shares that are not to be acquired under the Offer (including those deposited under the Minimum Deposit Election) to the applicable Shareholders as soon as practicable following the expiry of the Deposit Extension Period.

Following completion of the Offer, Maple will proceed with the Subsequent Arrangement and will use its best efforts to complete the Subsequent Arrangement within 35 days of the expiry of the Offer. Pursuant to the Subsequent Arrangement, each TMX Share not acquired under the Offer will be acquired by Maple in exchange for one Maple Share per TMX Share. Sufficient TMX Shares will be acquired by Maple at the expiry of the Deposit Extension Period such that the applicable Shareholder approvals for the Subsequent Arrangement are assured. The effect of certain exemptive relief obtained by Maple from Canadian Securities Regulatory Authorities on June 13, 2011 is to provide that minority approval of the Subsequent Arrangement will be

achieved if more than 50% of the TMX Shares held by minority Shareholders are acquired under the Offer. This threshold will be met upon the completion of the Offer.

THE BOARD OF DIRECTORS OF TMX GROUP HAS UNANIMOUSLY RECOMMENDED THAT SHAREHOLDERS OF TMX GROUP ACCEPT THE OFFER AND DEPOSIT THEIR TMX SHARES.

TO ACCEPT MAPLE'S OFFER:

REGISTERED SHAREHOLDERS: Complete the Letter of Transmittal (printed on GREEN paper) and deposit it along with your share certificate to the Depositary, Computershare Investor Services Inc., by 5:00 p.m. (Eastern time) on August 10, 2012. If your share certificate is not immediately available, use a Notice of Guaranteed Delivery (printed on PINK paper) to deposit your shares.

BENEFICIAL SHAREHOLDERS: Contact your broker or other intermediary immediately and advise them of your instructions to deposit your TMX Shares to the Offer. Intermediaries likely have established deposit cut-off times that are up to 48 hours prior to 5:00 p.m. (Eastern time) on August 10, 2012.

When depositing your TMX Shares to the Offer you must make either the Full Deposit Election or the Minimum Deposit Election (set out in the Letter of Transmittal for registered shareholders; beneficial holders should advise their broker or other intermediary) as described in Section 1 of the Offer.

1. Recent Developments

Satisfaction of Conditions

On July 31, 2012, Maple announced that the conditions to the Offer had each been satisfied as of the Expiry Time, and that it accordingly would take-up all TMX Shares deposited under the Offer and not withdrawn prior to the Expiry Time. As at such date, a total of 68,173,221 TMX Shares (representing approximately 91% of the outstanding TMX Shares) had been deposited under the Offer and not withdrawn, with 62,057,052 of such TMX Shares being subject to Full Deposit Elections and 6,116,169 of such TMX Shares being subject to Minimum Deposit Elections.

Appointment of New Maple Board and Officers

In connection with the satisfaction and/or waiver of the conditions to the Offer, each of the following individuals have been appointed to the Maple Board on the date hereof: Luc Bertrand, Denyse Chicoyne, Marie Giguère, George Gosbee, William Hatanaka, Harry Jaako, Thomas Kloet, William Linton, Jean Martel, William T. Royan, Gerri Sinclair, Kevin Sullivan, Anthony Walsh, Eric M. Wetlaufer, Charles Winograd and Tom Woods (collectively, the “**New Maple Board**”). Further information in respect of each of such individuals is set out beginning on Page 18 of the July 2012 Notice. In connection with such appointment, each of Christopher Anderson, Barbara Hooper, Scott Lawrence, Kieran O’Donnell and David P. Styles will cease serving on the Maple Board. Prior to the completion of the Subsequent Arrangement, it is expected that one additional member will be appointed to the Maple Board, such nominee to be identified and nominated by SCI in accordance with its rights under its Nomination Agreement.

Additionally, each of the officers set out on Page 24 of the July 2012 Notice will be appointed. Following such appointment, each of Luc Bertrand, Robert Richardson and Kelvin Tran will cease to serve as officers of Maple.

TSX Conditional Listing Approval

On July 31, 2012, Maple was advised that the TSX has conditionally approved the listing of Maple Shares on the TSX following completion of the Subsequent Arrangement. Listing of the Maple Shares on TSX is subject to the satisfaction of each of the applicable conditions set out in the conditional approval received from TSX on or before October 2, 2012.

TMX Group Dividend

As previously described in the July 2012 Notice, on July 26, 2012, TMX Group declared a dividend of \$0.40 per TMX Share, payable on August 23, 2012 to Shareholders of record on August 9, 2012. This dividend has been designated as an “ineligible dividend” for Canadian tax purposes. Under the terms of the Offer and the Support Agreement, Shareholders that have deposited their TMX Shares to the Offer before the Expiry Time (regardless of whether the holder of the TMX Shares makes the Minimum Deposit Election or Full Deposit Election) will continue to be entitled to receive this dividend. Shareholders who deposit their TMX Shares to the Offer during the Deposit Extension Period will also be entitled to receive this dividend.

Subsequent Arrangement

In connection with the Subsequent Arrangement, the TMX Group Board has called a special meeting of TMX Shareholders (the “**TMX Group Meeting**”) scheduled to be held on September 12, 2012, to consider, and, if deemed advisable, to pass a special resolution to approve the Subsequent Arrangement. The record date for determining the TMX Shareholders entitled to receive notice of the TMX Group Meeting and to vote at the TMX Group Meeting is Monday, August 13, 2012.

The application for the final order is scheduled to take place on September 13, 2012 at 10:00 a.m. (Eastern time). At the hearing of the application for the final order, the Court will consider, among other things, the fairness and reasonableness of the Subsequent Arrangement, both from a substantive and procedural point of view.

Receipt of Arbitration Notice Regarding Alpha Transaction

On July 25, 2012, Maple received a request for arbitration in accordance with the terms and conditions of the Alpha Group Purchase Agreement (as defined in the First May 2012 Notice) from holders holding approximately 25.5% of the equity interests in Alpha Group (such holders, the “**Arbitrating Holders**”). On July 16, 2012, the Investors with an equity interest in Alpha Group had delivered a drag-along notice to such Arbitrating Holders in respect of their equity interests in Alpha Group. In accordance with the terms and conditions of the Alpha Group Purchase Agreement, an arbitration process will be completed in order to determine the fair value of the equity interests in Alpha Group held by the Arbitrating Holders. In the event that it is determined that such fair value is in excess of the Alpha Group Purchase Price (as defined in the First May 2012 Notice) otherwise payable in respect of such equity interests, Maple will be required to pay the Arbitrating Holders such excess amount.

Loan from Maple to TMX Group to Facilitate Repayment of Debt

As previously disclosed in the July 2012 Notice, Maple intends to make a loan of \$155 million to TMX Group to enable TMX Group to repay a portion of its existing credit facilities on or about August 1, 2012. This loan will be non-interest bearing (except in certain circumstances that Maple does not expect to materialize) and will become due on the fourth anniversary of the making of this loan.

2. Consequential Amendments to Original Offer and Circular and Other Documents

The Original Offer and Circular, the Letter of Transmittal and the Notice of Guaranteed Delivery, each as amended by the Prior Notices of Extension and Variation, shall be read together with this Notice of Extension and are amended to the extent necessary to reflect the amendments contemplated by, and the information contained in, this Notice of Extension.

Except as otherwise set forth in or amended by this Notice of Extension, the terms and conditions of the Original Offer and the information in the Original Offer and Circular, the Letter of Transmittal and the Notice of Guaranteed Delivery, each as amended by the Prior Notices of Extension and Variation, continue to be applicable in all respects.

3. Manner of Acceptance

TMX Shares may be deposited under the Offer in accordance with the provisions under “Manner of Acceptance” in Section 3 of the Offer.

4. Take Up of and Payment for Deposited TMX Shares

For a description of the take up of and payment for TMX Shares deposited under the Offer, see Section 6 of the Offer. Set out below is a summary thereof.

As of the Expiry Time, all of the conditions described in Section 4 of the Offer, “Conditions of the Offer”, were satisfied and in accordance with the terms and conditions of the Offer, Maple made a public announcement of this fact at the Expiry Time and instructed the Depositary to take up TMX Shares validly deposited under the Offer prior to the Expiry Time and not withdrawn. The Offer will remain open for deposits of TMX Shares until the expiry of the Deposit Extension Period. Any TMX Shares deposited under the Offer during the Deposit Extension Period will be taken up not later than the expiry of the Deposit Extension Period.

At the expiry of the Deposit Extension Period and based on the number of TMX Shares taken up under the Offer by such time, Maple will calculate the appropriate pro-ration factors to be applied for the TMX Shares deposited under the Offer in respect of which Full Deposit Elections have been made. In accordance with the applicable pro-ration factors, Maple will:

- (a) pay for those TMX Shares that are to be acquired at the expiry of the Deposit Extension Period; and
- (b) return, at Maple’s expense, those TMX Shares that are not to be acquired under the Offer (including those deposited under the Minimum Deposit Election) to the applicable Shareholders as soon as practicable following the expiry of the Deposit Extension Period.

5. Withdrawal of Deposited TMX Shares

Except as otherwise stated in Section 7 of the Offer or as otherwise required by applicable Laws, all deposits of TMX Shares under the Offer are irrevocable. Unless otherwise required or permitted by applicable Laws, any TMX Shares deposited in acceptance of the Offer may be withdrawn by or on behalf of the depositing Shareholder: (a) at any time before such TMX Shares have been taken up by Maple under the Offer; (b) if such TMX Shares have not been paid for by Maple within three business days of the expiry of the Deposit Extension Period; or (c) at any time before the expiry of ten days from the date upon which either: (i) a Notice of Change of Information relating to a change which has occurred in the information contained in the Offer, the Circular, a Notice of Change of Information or a notice of variation, that would reasonably be expected to affect the decision of a Shareholder to accept or reject the Offer (other than a change that is not within the control of Maple or of an affiliate of Maple unless it is a change in a material fact relating to Maple Shares); or (ii) a notice of variation concerning a variation in the terms of the Offer (other than a variation consisting solely of an increase in the consideration offered for TMX Shares where the Expiry Time is not extended for more than ten days), is mailed, delivered or otherwise properly communicated (subject to abridgement of that period pursuant to such order or orders or other forms of relief as may be granted by applicable courts or Regulatory Authorities) and only if such deposited TMX Shares have not been taken up by Maple at the date of the notice. **As a result, no withdrawals of TMX Shares deposited under the Offer can be made during the Deposit Extension Period.**

This is a summary only. Withdrawal rights are more fully described in Section 7 of the Offer.

6. Statutory Rights

Securities legislation of the provinces and territories of Canada provides security holders of TMX Group with, in addition to any other rights they may have at law, one or more rights of rescission, price revision or to damages if there is a misrepresentation in a circular or notice that is required to be delivered to such security holders. However, such rights must be exercised within prescribed time limits. Security holders should refer to the applicable provisions of the securities legislation of their province or territory for particulars of those rights or consult a lawyer.

7. Directors' Approval

The contents of this Notice of Extension have been approved, and the sending of this Notice of Extension to the Shareholders and holders of Options has been authorized, by the Maple Board prior to the appointment of the New Maple Board as described under Section 1, "Recent Developments" above.

8. Questions

You should contact Kingsdale Shareholder Services Inc. at 1-888-518-1556 toll-free in North America, or at 1-416-867-2272 outside of North America (collect calls accepted), or by e-mail at contactus@kingsdaleshareholder.com if you have any questions regarding how to deposit your TMX Shares under the Offer.

In addition, you can also call the Depository at 1-800-564-6253 toll-free in North America, or at 1-514-982-7555 outside of North America if you have any questions regarding how to deposit TMX Shares. You may also contact your dealer, broker, investment advisor, lawyer or other professional advisors for assistance.

ACCEPT MAPLE'S OFFER BY DEPOSITING YOUR TMX SHARES TO THE OFFER

DEPOSIT INSTRUCTIONS

Beneficial Shareholders

If your TMX shares are held in a brokerage account or otherwise through an intermediary, you must **contact your broker/intermediary immediately** and advise them of your instructions for depositing your TMX Shares on your behalf to Maple Group's Offer prior to **5:00 p.m. (Eastern time) on August 10, 2012.**

Registered Shareholders (who have a physical certificate in their name)

If your TMX shares are held in your own name, please complete the Letter of Transmittal (**printed on GREEN paper**) and deposit it along with your share certificate in the enclosed envelope to the Depository - Computershare Investor Services Inc. - along with all other documents required by the instructions set out in the Letter of Transmittal prior to **5:00 p.m. (Eastern time) on August 10, 2012.**

**TIME IS OF THE ESSENCE – DEPOSIT YOUR TMX
SHARES AS SOON AS POSSIBLE TO THE DEPOSITARY:**

COMPUTERSHARE INVESTOR SERVICES INC.

By Mail

P.O. Box 7021
31 Adelaide Street East
Toronto, ON M5C 3H2
Attn: Corporate Actions

By Registered Mail, Hand or Courier

100 University Avenue
9th Floor
Toronto, ON M5J 2Y1
Attn: Corporate Actions

QUESTIONS ON DEPOSITING YOUR TMX SHARES PLEASE CALL:



Telephone Toll Free: 1-888-518-1556
Outside North America Call Collect: 1-416-867-2272
Toll Free Fax: 1-866-545-5580 / Fax: 416-867-2271
contactus@kingsdaleshareholder.com

The Depository for the Offer is:



By Mail

P.O. Box 7021
31 Adelaide Street East
Toronto, ON M5C 3H2
Attn: Corporate Actions

By Registered Mail, by Hand or by Courier

100 University Avenue
9th Floor
Toronto, ON M5J 2Y1
Attn: Corporate Actions

The Information Agent for the Offer is:



NORTH AMERICAN TOLL-FREE PHONE:

1-888-518-1556

E-mail: contactus@kingsdaleshareholder.com

Facsimile: 416-867-2271

Toll-Free Facsimile: 1-866-545-5580

Outside North America, Banks and Brokers Call Collect: 416-867-2272

By Mail

The Exchange Tower
130 King Street West, Suite 2950
P.O. Box 361
Toronto, ON M5X 1E2

By Registered Mail, by Hand or by Courier

The Exchange Tower
130 King Street West, Suite 2950
Toronto, ON M5X 1E2

The Dealer Managers for the Offer are:

IN CANADA

CIBC World Markets Inc.
National Bank Financial Inc.
Scotia Capital Inc.
TD Securities Inc.

IN THE UNITED STATES

CIBC World Markets Corp.
National Bank of Canada Financial Inc.
Scotia Capital (USA) Inc.
TD Securities (USA) LLC