



Global Leader: A CAPITAL OPPORTUNITY

Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) provide growth oriented Asia-based companies with a dynamic market to access North American and global capital. TSX and TSXV are home to more than 3,600 companies with a total market capitalization of \$2.4 trillion.

BENEFITS FOR LISTED COMPANIES

Access to Capital

TSX and TSXV, taken together, are seventh in the world for equity capital raised. More than \$270 billion in equity capital has been raised on the exchanges in the last five years.

Global Visibility

Over 1,480 global analysts cover TSX- and TSXV-listed companies and it is estimated that more than 40% of all trading originates outside of Canada.

Liquidity & Trading

More than \$1 trillion of company stocks and 114 billion shares were traded on TSX and TSXV in 2013.

Growth Support

TSXV-listed companies have the potential to graduate to the senior board, TSX, as they grow and mature. More than 20% of companies listed on TSX are graduates of TSXV.

Tailored Listing Criteria

Listing requirements are tailored to companies at varying stages of growth, and facilitate both small and large financings and private placements. Alternative IPO routes using the Capital Pool Company® (CPC™) Program are available.

Experienced Exchange Staff

World-leading expertise in listing, financing and trading. Relevant business experience including in-house geologists.

BROAD RANGE OF INDUSTRIES



Nearly 40
TSX- and TSXV-listed
companies from
Asia, with a market
capitalization of
\$3.6 billion

GLOBAL EQUITY MARKET COMPARISON

	TSX & TSXV	HONG KONG EXCHANGES	SINGAPORE EXCHANGE	SHANGHAI SE	SHENZHEN SE	LSE/AIM	NYSE EURONEXT	NASDAQ
Number of Listed Companies	3886	1643	776	953	1536	2736	3433	3392
Quoted Market Value (US\$ Trillions)	2.1	3.1	0.744	2.5	1.5	4.4	21.5	7.4
New Listings	266	110	27	252	N/A	170	325	144
Equity Capital Raised (US\$ Billions)	42	48.3	7.4	40.9	29.2	47.5	202.8	77.5
Value Traded (US\$ Trillions)	1.4	1.3	0.281	3.7	3.9	2.2	15.4	10.2

Source: World Federation of Exchanges. All data as of December 31, 2013.



COMPANY	TICKER	QMV (C\$ MILLIONS)	SECTOR	REGION	TSXV GRAD
Boyuan Construction Group Inc	BOY	25.2	Diversified Industries	Zhejiang	Yes
China Gold International Resources Corp Ltd	CGG	1,228.9	Mining	Inner Mongolia	Yes
CNOOC Limited*	CNU	1,569.1	Oil & Gas	Hong Kong	
GLG Life Tech Corporation	GLG	9.4	Life Sciences	Shandong	
Hanwei Energy Services Corp.	HE	10.0	Diversified Industries	Heilongjiang	Yes
Migao Corporation	MGO	76.6	Diversified Industries	Beijing	Yes
Minco Gold Corporation	MMM	20.2	Mining	Beijing	Yes
Minco Silver Corporation	MSV	59.6	Mining	Beijing	
Silvercorp Metals Inc.	SVM	384.5	Mining	Beijing	Yes
Sunwah International Limited	SWH	9.3	Financial Services	Hong Kong	Yes



COMPANY	TICKER	QMV (C\$ MILLIONS)	SECTOR	REGION	QT/RTO
AMG Bioenergy Resources Holdings Ltd	ABG	0.3	Clean Technology	Singapore	CPC/QT
Asia Now Resources Corp.	NOW	1.7	Mining	Shanghai	CPC/QT
Baikal Forest Corp	BFC	1.1	Forest Products & Paper	Shandong	CPC/QT
Brand Marvel Worldwide Consumer Products Corporation	BMW	3.4	Diversified Industries	Beijing	RTO
CanAsia Financial Inc	CNA	0.2	Technology	Shenzhen	CPC/QT
Changfeng Energy Inc	CFY	26.2	Utilities & Pipelines	Hainan	
China Education Resources Inc.	CHN	1.4	Diversified Industries	Beijing	
China Keli Electric Company Ltd	ZKL	9.0	Diversified Industries	Guangdong	CPC/QT
China Minerals Mining Corporation	CMV	0.9	Mining	Beijing	
Dynex Power Inc.	DNX	10.5	Technology	Hunan	
GINSMS Inc.	GOK	5.7	Technology	Hong Kong	
GobiMin Inc.	GMN	22.5	Mining	Hong Kong	RTO
Grand Power Logistics Group Inc.	GPW	5.2	Diversified Industries	Hong Kong	
GreenStar Agricultural Corporation	GRE	12.6	Diversified Industries	Pucheng, Fujian	CPC/QT
Huaxing Machinery Corp	HUA	6.3	Diversified Industries	Guangdong	CPC/QT
IEMR Resources Inc.	IRI	0.4	Mining		CPC/QT
Kaiyue International Inc.	KYU	0.2	Mining	Hong Kong	CPC/QT
Liuyang Fireworks Limited	FWK	1.4	Diversified Industries	Hong Kong	CPC/QT
Maple Leaf Green World Inc.	MGW	6.1	Forest Products & Paper	Inner Mongolia	RTO
Mountain China Resorts (Holding) Limited	MCG	3.5	Real Estate	Beijing	RTO
Nesscap Energy Inc	NCE	21.7	Clean Technology	Korea	CPC/QT
New Era Minerals Inc.*	NEM	2.1	Mining	Hong Kong	CPC/QT
Primeline Energy Holdings Inc.	PEH	67.7	Oil & Gas	Shanghai	
Quartet Resources Limited	QRL.P	0.3	CPC	Hong Kong	CPC/QT
Spackman Equities Group Inc	SQG	9.7	Financial Services	Hong Kong	
Sunshine Agri-Tech Inc.	SAI	1.8	Life Sciences	Hong Kong	CPC/QT
Symax Lift (Holding) Co. Ltd.	SYL	4.5	Diversified Industries	Jiangsu	
Triox Limited	TTL.P	0.2	CPC	Hong Kong	CPC/QT
Yongsheng Capital Inc	YSC.P	0.1	CPC	Hong Kong	CPC/QT

QMV Quoted Market Value - As of June 30, 2014

CPC Capital Pool Company

QT Qualifying Transaction

*New Listings from January 2013 - June 2014

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